

# MaaS in Greater Manchester





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#### 1. Innovation team activities within TfGM

# Innovation team activities - Testing

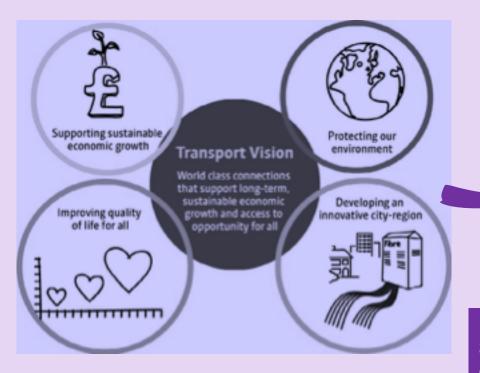
The Innovation team work is to test new mobility solutions and aims to understand which are right for GM.



- Develop
- Demonstrate
- Advance
- Embed



# Why MaaS?



Make Travel easier and develop on CASE mobility:

- connected,
- autonomous,
- shared,
- electric

"MaaS has the potential to revolutionise the way we travel. In principle it brings together our increasingly diverse transport options and enables travellers to create their own accessible, integrated and agile journey plans with a single point of payment."

Jon Lamonte



## What MaaS is not in TfGM vision

- × Just an app
- × A confined environment
- × A limited concept
- × A static concept





# Transport offer in GM

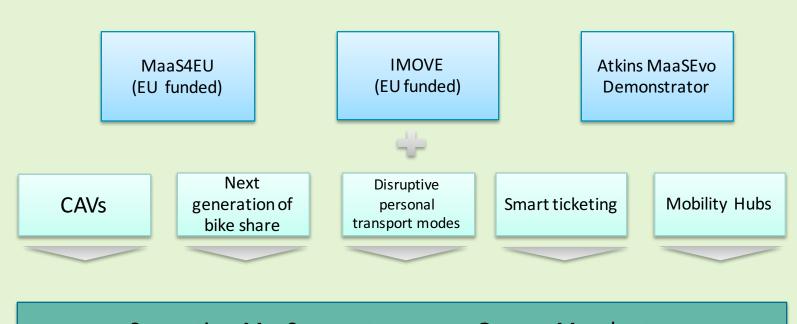
#### **Current situation**





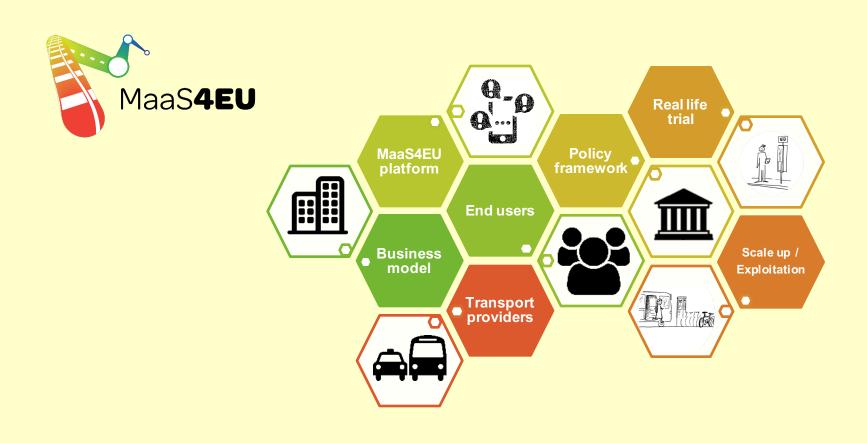


# Portfolio of MaaS Projects



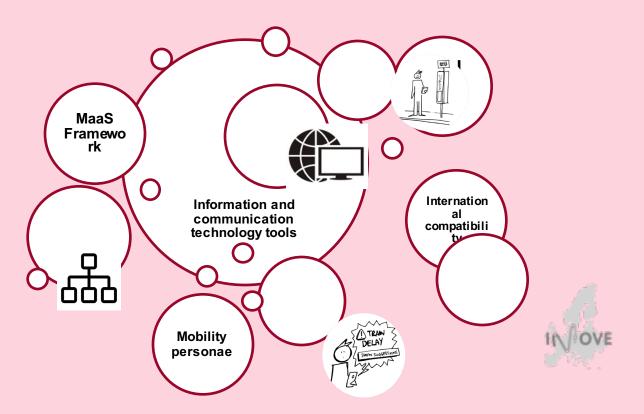
Supporting MaaS ecosystem across Greater Manchester Testing a mix of MaaS solutions

#### **Maas4EU Project**



#### **IMOVE Project**







## MaaSEvo PoC

#### **End users**

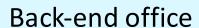


**WHATSAPP** 

#### **Key findings**

- 73% of 626 journeys included 2 or more different transport modes
- 21% of participants are more willing use active travel modes post PoC
- 26% of participants more willing to use PT post PoC, users require good reason to change habit such as cost/time saving
- 47% of all journey plans sent to participants, involved using the bus

6-months later and before the second iteration 20% have started more active travel; 22% would consider giving up personal vehicle; participants willing to pay £20 pew on top of their current spend for a like MaaS Service









# MaaS Evolution - Operations









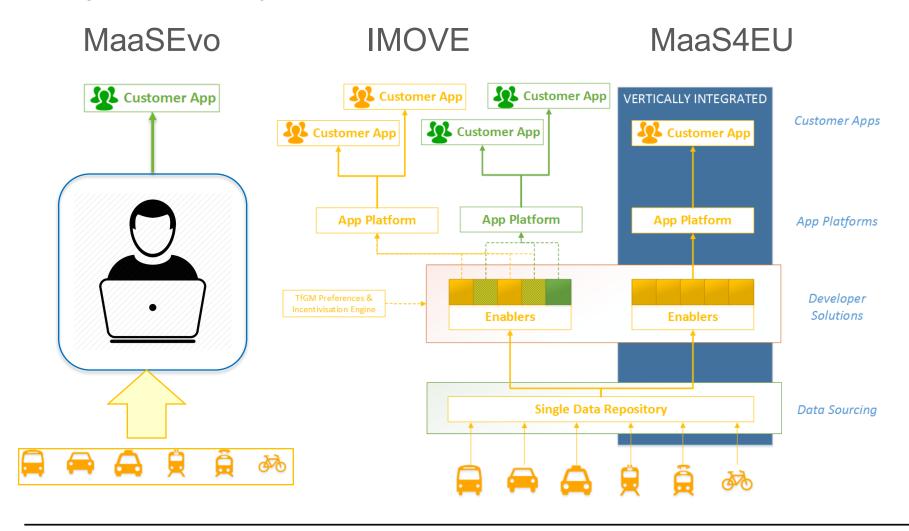








## Projects comparison



## 5. Challenges & Opportunities

# Challenges and opportunities for MaaS in GM short/medium term

- Customer risk: data protection, satisfaction,
- Commercial risk: packages composition, engagement with MSP
- Legal risk: MaaS operator
- Reputational risk: TfGM role

- Understand TfGM role
- Understand right mix of transport forGM
- Flexibility: new MSPs to plug into the environment
- Improve mobility offer
- Support growth in the new economy



Is the way we travel going to change MaaSively?



## Q&A

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\*Some of the content is built on slides originally produced by Atkins